**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 12 August 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC182”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 12 August 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC182

**Nominal Issued** R 350,000,000.00

**Issue Price** 100%

**Coupon** 5.192% (3 Month JIBAR as at 12 Aug 2020 of 3.442% plus 175 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 August 2022

**Books Close Date** 3 February, 3 May, 3 August, 3 November

**Interest Payment Date(s)** 12 February, 12 May, 12 August, 12 November

**Last Day to Register** By 17:00 on2 February, 2 May, 2 August, 2 November

**Issue Date** 12 August 2020

**Date Convention** Following

**Interest Commencement Date** 12 August 2020

**First Interest Payment Date** 12 November 2020

**Call / Step Up Date** 12 August 2021

**ISIN No.** ZAG000170135

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC182%20Pricing%20Supplement1208.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 2910806

Corporate Actions JSE 011 5207000